



CPA SOCIETY EXECUTIVES ASSOCIATION

## BOARD OF DIRECTORS

2017-2018

### OFFICERS

President: Ron Gitz, Society of Louisiana CPAs  
President-elect: Mike Colgan, Pennsylvania Institute of CPAs  
Secretary/Treasurer: Cindy Adams, Iowa Society of CPAs  
Immediate Past President: Joanne Barry, New York Society of CPAs

### DIRECTORS

Sherri McPherson, Oregon Society of CPAs  
Renee Brower, Wyoming Society of CPAs  
Todd Shapiro, Illinois CPA Society  
Deborah Curry, Florida Institute of CPAs  
Scott Wiley, Ohio Society of CPAs  
Cindie Hubiak, Arizona Society of CPAs

2016-2017

### OFFICERS

President: Joanne Barry, New York Society of CPAs  
President-elect: Ron Gitz, Society of Louisiana CPAs  
Secretary/Treasurer: Mike Colgan, Pennsylvania Institute of CPAs  
Immediate Past President: Jim O'Hallaron, Missouri Society of CPAs

### DIRECTORS

Cindy Adams, Iowa Society of CPAs  
Kathy Castillo, Hawaii Society of CPAs  
Renee Brower, Wyoming Society of CPAs  
Sheri McPherson, Oregon Society of CPAs  
Deborah Curry, Florida Institute of CPAs  
Todd Shapiro, Illinois Society of CPAs



CPA SOCIETY EXECUTIVES ASSOCIATION



CPA SOCIETY EXECUTIVES ASSOCIATION

## WHO WE ARE

CPA/SEA membership is made up of all the state CPA society chief executive officers/executive directors throughout the United States.

Through its four strategic and operational values of leadership, integrity, collaboration, and exploration, CPA/SEA enables its members to choose informed courses of action on professional issues affecting CPAs. CPA/SEA's strategic plan and planning process provide organizational direction and help CPA/SEA members prepare for the future.

CPA/SEA was formed more than 40 years ago as a way to support the needs of CPA associations' top executives. Since that time, CPA/SEA has helped its members achieve excellence in the leadership and management of their organizations by providing resources and a forum for networking and communication.

CPA/SEA has a working board of 10 people that meets on a regular basis to oversee operations and provide leadership to the organization. Most of the CPA/SEA programs and services are made possible through the work of a variety of task forces supported by CPA/SEA members.

## WHAT WE DO

### LEADERSHIP

CPA/SEA brings controversial issues to the attention of its members, identifies both negative and positive aspects of the issues, and respects each member's freedom to choose his or her own course.

### INTEGRITY

Members of CPA/SEA share ideas openly, honor confidentiality, fulfill commitments, and encourage diversity of opinions.

### COLLABORATION

CPA/SEA members collaborate by sharing freely, utilizing technology, identifying resources to become more effective, and providing networking opportunities in informal social settings. Information and resources are shared by providing opportunities for exchanging ideas and practices to empower ideas and practices to empower members to make informed decisions.

### EXPLORATION

To promote exploration, CPA/SEA members listen to diverse opinions, discourage "group think," expand beyond the circle of usual contacts, and set aside judgment during the initial stages of dialogue.

### LIAISE

CPA/SEA collaborates with the following organizations and regulators to advance the CPA profession:

- American Institute of CPAs
- Accountants Coalition
- International Federation of Accountants
- National Association of State Boards of Accountancy

### EDUCATE

CPA/SEA provides several educational opportunities for its members and state CPA society staff. In addition to its executive education offerings, CPA/SEA partners with AICPA to present the annual Interchange Conference for state society staff and the annual Leadership Conference for the elected volunteer leader and chief staff executive of state CPA societies.